

## Key figures Bell Food Group

### 1<sup>st</sup> Half-year 2023

## Media release

Basel, 10 August 2023  
Ad hoc release pursuant to Art. 53 LR

					Of which:			
in CHF million / kg	1 <sup>st</sup> HY 2023	1 <sup>st</sup> HY 2022	Δ	%	Exchange rate effect	Inorganic	Organic	%
<b>Bell Food Group</b>								
Sales revenue	2 248.6	2 133.3	115.2	5.4 %	-32.9	-	148.1	6.9 %
Net revenue	2 226.8	2 111.2	115.7	5.5 %	-31.9	-	147.5	7.0 %
Sales volume	272.7	269.7	3.0	1.1 %	-	-	3.0	1.1 %
<b>Bell Switzerland</b>								
Sales volume	64.7	62.4	2.2	3.5 %	-	-	2.2	3.5 %
Sales revenue	1 064.0	1 043.6	20.4	2.0 %	-	-	20.4	2.0 %
<b>Bell International</b>								
Sales volume	102.0	100.8	1.2	1.2 %	-	-	1.2	1.2 %
Sales revenue	570.2	517.1	53.1	10.3 %	-23.2	-	76.2	14.7 %
<b>Eisberg</b>								
Sales volume	28.0	28.1	-0.1	-0.5 %	-	-	-0.1	-0.5 %
Sales revenue	171.4	163.3	8.1	5.0 %	-3.3	-	11.4	7.0 %
<b>Hilcona</b>								
Sales volume	42.8	44.2	-1.4	-3.1 %	-	-	-1.4	-3.1 %
Sales revenue	276.2	261.3	15.0	5.7 %	-	-	15.0	5.7 %
<b>Hügli</b>								
Sales volume	40.7	40.2	0.5	1.1 %	-	-	0.5	1.1 %
Sales revenue	210.6	190.5	20.1	10.6 %	-7.1	-	27.2	14.3 %

### Key performance figures

in CHF million	1 <sup>st</sup> HY 2023	1 <sup>st</sup> HY 2022	Δ	%
EBIT	63.6	63.0	0.6	1.0 %
Half-year profit	46.6	40.2	6.4	15.9 %

### Other key figures

in CHF million	1 <sup>st</sup> HY 2023	1 <sup>st</sup> HY 2022
Net financial liabilities	849.1	739.2
Equity	1 454.7	1 382.4
Equity ratio	48.5 %	48.3 %
Operating investments	133.6	106.2