

12 February 2021

Key figures Bell Food Group

Financial year 2020

Performance Bell Food Group	2019	2020	+/-	%	of which:			
					Exchange rate effect	inorganic	organic	%
Sales revenue in CHF million	4 078.2	4 074.3	-3.9	-0.1 %	-61.8	-54.2	112.1	2.7 %
Net revenue in CHF million	4 013.0	4 019.4	6.4	0.2 %	-59.5	-48.2	114.1	2.8 %

Business area Bell Switzerland	2019	2020	+/-	%	of which:			
					Exchange rate effect	inorganic	organic	%
Sales volume in million kg	124.0	126.6	2.5	2.0 %	-	-	2.5	2.0 %
Sales revenue in CHF million	1 999.4	2 079.7	80.3	4.0 %	-	-	80.3	4.0 %

Business area Bell International	2019	2020	+/-	%	of which:			
					Exchange rate effect	inorganic	organic	%
Sales volume in million kg	213.0	206.8	-6.2	-2.9 %	-	-10.4	4.2	2.0 %
Sales revenue in CHF million	1 017.1	977.6	-39.5	-3.9 %	-42.6	-54.4	57.4	5.6 %

Business area Convenience	2019	2020	+/-	%	of which:			
					Exchange rate effect	inorganic	organic	%
Sales volume in million kg	199.9	197.9	-2.0	-1.0 %	-	-	-2.0	-1.0 %
Sales revenue in CHF million	1 105.0	1 062.0	-43.0	-3.9 %	-19.8	-	-23.2	-2.1 %

Operational progress and once-off effects in 2020

in Mio. CHF	Impact on:		
	EBITDA	EBIT	Annual profit
Ausgewiesen	315.7	155.6	118.6
Exceptional costs for legal cases	3.0	3.0	3.0
Valuation adjustment of tangible assets	-	1.8	1.8
Release of deferred taxes	-	-	-5.8
Once-off effects	3.0	4.8	-1.0
Adjusted	318.7	160.4	117.7
Previous year, adjusted	308.3	149.1	105.0
Operational progress		11.3	
Operational progress in %		7.6	

For the detailed results and notes about the 2020 financial year, please consult the 2020 Annual Report and the alternative performance indicators at www.bellfoodgroup.com.