

| Key figures for Bell Food Group | 2018 | 2017 | +/- |
|---|----------------|----------------|---------|
| Sales revenue in CHF m | 2,062.1 | 1,734.5 | +18.9 % |
| Operating income in CHF m | 2,020.0 | 1,712.5 | +18.0 % |
| Sales volume in million kg | 268.3 | 223.7 | +19.9 % |
| EBITDA in CHF m as % of net income | 136.6 6.8 % | 130.0 7.6 % | +5.1 % |
| EBIT in CHF m as % of net income | 55.2 2.7 % | 65.4 3.8 % | -15.6 % |
| Half-year profit in CHF m as % of net income | 32.5 1.6 % | 39.5 2.3 % | -17.7 % |
| Number of employees FTE | 12,361 | 10,275 | +20.3 % |

Segments

| | | | |
|------------------------|-------|-------|---------|
| Sales revenue in CHF m | | | |
| - Bell Switzerland* | 995.5 | 962.7 | +3.4 % |
| - Bell Germany* | 253.1 | 215.0 | +17.7 % |
| - Bell International* | 328.9 | 292.8 | +12.3 % |
| - Convenience* | 523.2 | 302.0 | +73.2 % |
| - Consolidation | -38.6 | -38.0 | |

*incl. sales with other divisions

| | | | |
|----------------------------|------|------|---------|
| Sales volume in million kg | | | |
| - Bell Switzerland* | 63.8 | 63.1 | +1.3 % |
| - Bell Germany* | 37.3 | 33.9 | +10.0 % |
| - Bell International* | 80.8 | 78.6 | +2.8 % |
| - Convenience* | 91.7 | 53.6 | +71.0 % |
| - Consolidation | -5.4 | -5.5 | |

*incl. sales with other divisions

About Bell Food Group

The Bell Food Group is one of the leading processors of meat and convenience products in Europe. Its range of products includes meat, poultry, charcuterie, seafood, convenience products and fresh cut salads. With the brands Bell, Hilcona, Eisberg and Hügli, the Group meets a diversity of customer needs. Its customers include the retail trade as well as the food service sector and the food processing industry. Some 12'000 employees generate annual revenues of CHF 4 billion. Bell Food Group is listed on the Swiss stock exchange.