

Key figures Bell Food Group

First half-year 2025

Media release

Basel, 12 August 2025

Ad hoc announcement pursuant to Art. 53 LR

					Of which:			
in CHF million / kg	1. HY 2025	1. HY 2024	Δ	%	Exchange rate effect	Inorganic	Organic	%
Bell Food Group								
Net revenue	2 402.6	2 316.0	86.6	3.7 %	-16.2	-	102.8	4.4 %
Sales volume	293.6	285.6	8.0	2.8 %	-	-	8.0	2.8 %
Bell Switzerland								
Net revenue	1 176.8	1 118.5	58.3	5.2 %	-	-	58.3	5.2 %
Sales volume	68.4	66.0	2.4	3.6 %	-	-	2.4	3.6 %
Bell International								
Net revenue	245.6	249.8	-4.1	-1.7 %	-4.2	-	0.0	0.0 %
Sales volume	26.0	26.8	-0.8	-2.8 %	-	-	-0.8	-2.8 %
Hubers/Sütag								
Net revenue	360.4	327.6	32.8	10.0 %	-6.7	-	39.5	12.1 %
Sales volume	87.8	82.3	5.5	6.7 %	-	-	5.5	6.7 %
Eisberg								
Net revenue	196.6	185.4	11.2	6.1 %	-2.3	-	13.5	7.3 %
Sales volume	33.5	31.0	2.5	8.0 %	-	-	2.5	8.0 %
Hilcona								
Net revenue	278.3	273.4	4.9	1.8 %	-	-	4.9	1.8 %
Sales volume	46.3	45.4	1.0	2.1 %	-	-	1.0	2.1 %
Hügli								
Net revenue	196.3	206.6	-10.3	-5.0 %	-3.3	-	-7.0	-3.4 %
Sales volume	38.2	39.9	-1.7	-4.3 %	-	-	-1.7	-4.3 %

Key performance figures

in CHF million	1. HY 2025	1. HY 2024	Δ	%
EBITDA	159.7	151.6	8.1	5.4 %
EBIT	66.2	63.8	2.3	3.6 %
Half-year result	45.7	45.3	0.3	0.7 %

Other key figures

in CHF million	1. HY 2025	1. HY 2024
Net financial liabilities	927.3	900.1
Equity	1 592.4	1 538.4
Equity ratio	49.8 %	49.0 %
Operating investments	109.1	140.9